

FY2019 PEPFAR Data Calendar (version: 04 Jan 2019)

Data Submission & Cleaning											
FY19 (COP/ROP18) MER Results ENTRY											
Q1 Entry			Q2 Entry			Q3 Entry			Q4 Entry		
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close
7-Jan-2019	8-Feb-2019	15-Feb-2019	1-Apr-2019	8-May-2019	15-May-2019	1-Jul-2019	8-Aug-2019	15-Aug-2019	1-Oct-2019	8-Nov-2019	15-Nov-2019
FY19 (COP/ROP18) MER Results CLEANING											
Q1 Cleaning and Re-submission			Q2 Cleaning and Re-submission			Q3 Cleaning and Re-submission			Q4 Cleaning and Re-submission ¹		
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close
4-Mar-2019	15-Mar-2019	22-Mar-2019	3-Jun-2019	14-Jun-2019	21-Jun-2019	2-Sep-2019	13-Sep-2019	20-Sep-2019	2-Dec-2019	13-Dec-2019	20-Dec-2019
SIMS Import Deadlines ²											
Q1 Submission			Q2 Submission			Q3 Submission			Q4 Submission		
Primary	Cleaning		Primary	Cleaning		Primary	Cleaning		Primary	Cleaning	
8-Feb-2019	15-Mar-2019		8-May-2019	14-Jun-2019		8-Aug-2019	13-Sep-2019		8-Nov-2019	13-Dec-2019	
Outlay Reporting											
Q2 Submission				Q4 Submission							
Data Entry Open	Data Entry Close	S/GAC Review Ends		Data Entry Open	Data Entry Close	S/GAC Review Ends					
TBD	TBD	TBD		TBD	TBD	TBD					
FY19 (COP/ROP18) ESOP and SaSR ENTRY											
Q1 Entry			Q2 Entry			Q3 Entry			Q4 Entry		
Data Entry Open	Data Entry Close		Data Entry Open	Data Entry Close		Data Entry Open	Data Entry Close		Data Entry Open	Data Entry Close	
n/a	n/a		1-Apr-2019	15-May-2019		n/a	n/a		1-Oct-2019	15-Nov-2019	
FY19 (COP/ROP18) ESOP and SaSR CLEANING											
Q1 Cleaning and Re-submission			Q2 Cleaning and Re-submission			Q3 Cleaning and Re-submission			Q4 Cleaning and Re-submission ¹		
Data Entry Open	Data Entry Close		Data Entry Open	Data Entry Close		Data Entry Open	Data Entry Close		Data Entry Open	Data Entry Close	
n/a	n/a		3-Jun-2019	21-Jun-2019		n/a	n/a		2-Dec-2019	20-Dec-2019	
FY19 (COP/ROP18) Expenditure Reporting ENTRY											
Q1 Entry			Q2 Entry			Q3 Entry			Q4 Entry		
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Upload Deadline	Data Entry Close
n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	1-Oct-2019	8-Nov-2019	15-Nov-2019
FY19 (COP/ROP18) Expenditure Reporting CLEANING											
Q1 Cleaning and Re-submission			Q2 Cleaning and Re-submission			Q3 Cleaning and Re-submission			Q4 Cleaning and Re-submission ²		
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Upload Deadline	Data Entry Close
n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	2-Dec-2019	13-Dec-2019	20-Dec-2019
FY20 (COP/ROP19) ³											
Data Entry Open						Data Entry Close					
16-Feb-2019						TBD					
Panorama and Panorama Spotlight Release Schedule											
Panorama	Description					Release 1	Date	Release 2	Date		
	PEPFAR USG-only analytic platform. Data in Panorama are updated following the end of both quarterly data entry and quarterly cleaning cycles. The Panorama platform itself and the analyses therein are improved with each release based on programmatic requirements and user feedback.					FY19 Q1	22-Feb-2019	FY19 Q1	29-Mar-2019		
						FY19 Q2	22-May-2019	FY19 Q2	28-Jun-2019		
						FY19 Q3	22-Aug-2019	FY19 Q3	27-Sep-2019		
						FY19 Q4	22-Nov-2019	FY19 Q4	3-Jan-2020		
Panorama Spotlight	Description					Release	Date				
	Public analytic platform. Data in Panorama Spotlight are populated only following the quarterly cleaning cycles.					FY19 Q1	29-Mar-2019				
						FY19 Q2	28-Jun-2019				
						FY19 Q3	27-Sep-2019				
						FY19 Q4	3-Jan-2020				
Supporting Information											
Calendar Notes:											
¹ Cleaning period for key World AIDS Day indicators may open earlier. ² SIMS data are collected with agency-specific applications and submitted to S/GAC by agency headquarters staff. Only select agency-level headquarters users will submit SIMS data to S/GAC according to instructions developed by the systems team with the SIMS Interagency Committee. ³ FY19 (COP/ROP18): This calendar will be updated with FY19 (COP/ROP18) data entry close date once those dates are confirmed.											

Definitions:

USG Fiscal Year (FY)19: Oct. 2018 - Sept. 2019 / **FY20:** Oct 2019 - Sept. 2020 **FY19 Q1:** Oct. - Dec. 2019 **FY19 Q2:** Jan. - Mar. 2019 **FY19 Q3:** Apr. - Jun. 2019 **FY19 Q4:** Jul. - Sept. 2019

Data entry open: Data can be entered in DATIM for the specified data set by the relevant users. All Implementing Mechanisms for specified period are at the Implementing Partner level for entry. For MER, the de-duplication application is available for Interagency users.

Data import: Data import files are always due one week before manual data entry close – this applies to cleaning cycles, too. The time between the successful import of the fully-validated import file and data entry close should be used by OU teams to submit their data to Global using the Data Approvals Application

MER and ER Data entry close: All Implementing Mechanisms are moved to the "Accepted by Global" level. For MER, the de-duplication application is closed.

Data cleaning and re-submission cycle: For MER, all Implementing Mechanisms for the specified period will be moved from "Accepted by Global" level to the "Accepted by Inter-Agency" level; the de-duplication application is available. For ER, all Implementing Mechanisms for the specified period will be moved from "Accepted by Global" to the "Accepted by Agency" level. The country team is responsible for moving mechanisms that require any data adjustments to the "Pending" level for editing.

Business Cycles by Data Stream and Data Entry Level

	Description	Business Cycle	Data Stream	Data Entry Level	Data Sets
DATIM	Data for Accountability Transparency and Impact (DATIM) is a web-based system used by Implementing Partner and USG users to enter and analyze data at the facility, community, prioritization SNU, Military, and OU levels. DATIM captures data for MER, SIMS, ER, Eval SOP, and SAS.	COP19/FY20 Targets	MER	IP	MER Targets: Narratives (IM); MER Targets: OU-level (IM); MER Targets: Community Based; MER Targets: Facility Based; Targets: Community Based (DoD Only); Targets: Facility Based (DoD Only)
				USG	Host Country Targets: Narratives (USG); Host Country Targets: OU-level (USG); Implementation Attributes: Community Based; Implementation Attributes: Facility Based; Planning Attributes: COP Prioritization SNU; Host Country Targets: COP Prioritization SNU (USG)
			Eval SOP	USG	COP Evaluation Plans; COP Planned Evaluations Inventory
			SaSR	USG	Surveys, Surveillance, and Research
		FY19 Q1	MER	IP	MER Results: Narratives (IM); MER Results: Community Based; MER Results: Facility Based; Results: Community Based (DoD Only); Results: Facility Based (DoD Only)
				USG	Narratives (USG)
			SIMS*	USG	Import-only: Facility-Based, Community-Based, Above-Site
				USG	Import-only: Facility-Based, Community-Based, Above-Site
		FY19 Q2	MER	IP	MER Results: Narratives (IM); MER Results: Community Based; MER Results: Facility Based; Results: Community Based (DoD Only); Results: Facility Based (DoD Only)
				USG	Narratives (USG)
			SIMS*	USG	Import-only: Facility-Based, Community-Based, Above-Site
				USG	Import-only: Facility-Based, Community-Based, Above-Site
		FY19 Q3	MER	IP	MER Results: Narratives (IM); MER Results: Community Based; MER Results: Facility Based; Results: Community Based (DoD Only); Results: Facility Based (DoD Only)
				USG	Narratives (USG)
			SIMS*	USG	Import-only: Facility-Based, Community-Based, Above-Site
				USG	Import-only: Facility-Based, Community-Based, Above-Site
FY19 Q4	MER	IP	MER Results: Narratives (IM); MER Results: OU-level (IM); MER Results: Community Based; MER Results: Facility Based; Results: Community Based (DoD Only); Results: Facility Based (DoD Only)		
		USG	Narratives (USG); National and subnational level (USG)		
	ER	IP	ER: Expenditure FYOct		
	SIMS*	USG	Import-only: Facility-Based, Community-Based, Above-Site		
	Eval SOP	USG	COP Evaluation Plans; COP Planned Evaluations Inventory		
	SaSR	USG	Surveys, Surveillance, and Research		
*SIMS data are collected with agency-specific applications and submitted to S/GAC by agency headquarters staff. Only select agency-level headquarters users will submit SIMS data to S/GAC according to instructions developed by the systems team with the SIMS Interagency Committee.					
FACTS Info	FACTS Info is a USG-only system of record for tracking and reporting foreign assistance data within the Department of State. The FACTS Info PEPFAR module is used by all PEPFAR Implementing Agencies and Operating Units (OUs) to capture PEPFAR-specific planning and reporting data. FACTS Info and DATIM exchange certain data to prevent double data entry: Implementing Mechanism data in FACTSInfo is used in DATIM and aggregated data from DATIM is used in FACTS Info.	COP/ROP	National and Technical Indicators (read-only) Implementing Mechanisms: Construction/Renovation, Motor Vehicles, PPP Management and Operations: Staffing, Agency Cost of Doing Business		
		FY19 Q2	Quarterly Outlays (Q1 & Q2)		
		FY19 Q4	Operating Unit Overview National and Technical Indicators (read-only) Construction/Renovation (USG) Implementing Mechanisms: Construction/Renovation, Motor Vehicles, PPP EOFY (Q1, Q2, Q3, Q4 Outlays)		